January 12, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001

Sub: Certificate under regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (" LODR Regulations")

Reference: INE448U07182 Scrip Code: 973312

Dear Sir,

In terms of the provisions of regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with operation circular with reference: SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103, dated July 29, 2022, we hereby certify that, we have exercised the call option on January 12, 2023, (Thursday) and redeemed the NCDs fully at face value by repaying the entire amount dues (both principal and interest) to the NCD holders for the above referred ISIN on January 12, 2023, for our Non-Convertible debentures.

Please find below the details of the same:

a. **Whether Interest payment/ redemption payment made (yes/ no):** Yes, Interest and Redemption payment duly made.

b. **Details of interest payments:**

Sl. No.	Particulars	Details
1.	ISIN	INE448U07182
2.	Issue size	Rs. 3000 Lakhs
3.	Interest Amount to be paid on due date	Rs. 79.40 Lakhs
4.	Frequency - quarterly/ monthly	Quarterly
5.	Change in frequency of payment (if any)	NIL
6.	Details of such change	NA
7.	Interest payment record date	27/12/2022
8.	Due date for interest payment (DD/MM/YYYY)	12/01/2023
9.	Actual date for interest payment (DD/MM/YYYY)	12/01/2023
10.	Amount of interest paid	Rs. 79.40 Lakhs
11.	Date of last interest payment	12/10/2022
12.	Reason for non-payment/ delay in payment	NA

Veritas Finance Private Limited
SKCL Central Square 1, South Wing, 1st Floor, Unit # C28-C35, Cipet Road,
Thiru Vi Ka Industrial Estate, Guindy, Chennai - 600 032.
CIN : U65923TN2015PTC100328

: 044 4615 0011
: www.veritasfin.in
: customercare@veritasfin.in
corporate@veritasfin.in

c. **Details of redemption payments:**

Sl. No.	Particulars	Details
1.	ISIN	INE448U07182
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	12/01/2023
8.	Quantity redeemed (no. of NCDs)	300
9.	Due date for redemption/ maturity	12/07/2024
10.	Actual date for redemption (DD/MM/YYYY)	12/01/2023
11.	Amount redeemed	Rs. 3000 Lakhs
12.	Outstanding amount (Rs.)	NIL
13.	Date of last Interest payment	12/10/2022

Thanking You,

For Veritas Finance Private Limited,

V ARUNA Digitally signed by V ARUNA
Date: 2023.01.12 18:43:14 +05'30'

V. Aruna
Company Secretary and Compliance Officer
M. No. A60078

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