September 15, 2023

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Intimation to the stock exchange under regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/ Madam,

In terms of the provisions of regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), we hereby intimate that, the Board in its meeting held on September 15, 2023, has approved the conversion of Compulsorily Convertible Preference shares (CCPS) of Series B, C, D & E bearing face value of Rs. 10/- each and Rs. 15/- each, as applicable, to Equity shares of Rs. 10/- each at the agreed conversion ratio of 1:1, pursuant to the Amended and Restated Shareholders' Agreement dated June 21, 2023.

Consequent to the above, the Capital Structure of the Company stands revised as below:

Authorized Share Capital			Paid Up Share Capital			
			Prior to the Issue		Post the Issue	
	No.	**Amt. (Rs.)**	**No.**	**Amt. (Rs.)**	**No.**	**Amt. (Rs.)**
Equity Shares	13,69,80,000	136,98,00,000	7,39,62,460	69,45,05,242	13,20,20,709	12,75,087,732
CCPS	5,80,58,816	65,02,00,000	5,80,58,249	65,01,91,495	-	-
Total	**19,50,38,816**	**202,00,00,000**	**13,20,20,709**	**1,34,46,96,737**	**13,20,20,709**	**12,75,087,732**

We request you to kindly take note of the same.

Thanking you,

Yours truly,
For Veritas Finance Private Limited,

V ARUNA Digitally signed by V ARUNA Date: 2023.09.15 17:09:35 +05'30'

V. Aruna
Company Secretary & Compliance Officer
M. No.: A60078

Veritas Finance Private Limited
SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.
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CIN: U65923TN2015PTC100328