

July 14, 2023

To,
 Listing Department,
 BSE Limited,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai-400001

Sub: Intimation to the stock exchange under regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/ Madam,

The Company had allotted 1,09,75,000 partly paid-up equity shares ('partly paid-up equity shares'), by way of rights issue on January 04, 2019, to the Promoter of the Company at an issue price of ₹72.69321/- per share (comprising ₹10/- towards face value and ₹62.69321/- towards securities premium) wherein ₹1/- was received towards face value per partly paid-up equity share as application money.

The Board of Directors of the Company ("Board"), at its meeting held on July 07, 2023, made the call of ₹71.69321/- in respect of the partly paid-up equity shares, pursuant to which an aggregate amount of Rs. 78,68,32,979.75/- (Rupees Seventy Eight Crores Sixty Eight Lakhs Thirty Two Thousand Nine Hundred and Seventy Nine and Seventy Five Paise) was remitted to the Company for conversion into fully paid-up equity shares.

In view of above, the Board through circular resolution passed on July 13, 2023, approved the conversion of partly paid-up equity Shares having face value Rs. 10/- (Rupees Ten) each to fully paid-up equity shares.

Consequent to the above, the Capital Structure of the Company stands revised as below:

Authorized Share Capital			Paid Up Share Capital			
			Prior to the Issue		Post the Issue	
	No.	Amt. (Rs.)	No.	Amt. (Rs.)	No.	Amt. (Rs.)
Equity Shares	13,69,80,000	136,98,00,000	7,39,59,960	59,57,05,242	7,39,59,960	69,44,80,242
CCPS	5,80,58,816	65,02,00,000	5,80,58,249	65,01,91,495	5,80,58,249	65,01,91,495
Total	19,50,38,816	202,00,00,000	13,20,18,209	124,58,96,737	13,20,18,209	134,46,71,737

Thanking You,

For Veritas Finance Private Limited,

V. Aruna
Company Secretary and Compliance Officer
M. No.: A60078

Veritas Finance Private Limited

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