

July 06, 2022

To:

BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Kind attention: Listing Department	Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400 098 Kind attention: Compliance Department
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Sub: Prior Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and Regulation 15 of SEBI (Issue and Listing of Non-convertible securities) Regulations, 2021, on exercise of call option for the listed non-convertible debentures

Ref: Information Memorandum for issue of Debentures on a private placement basis dated August 9, 2019, and Debenture Trust Deed (DTD) dated August 9, 2019, in respect of issuance of Non-Convertible Debentures (NCDs) bearing ISIN: INE448U07083 Scrip Code: 958946

Dear Sir / Madam,

With reference to the above, we would like to inform that pursuant to the terms of issue of privately placed debentures, Veritas Finance Private Limited, (the Company), has the option to exercise call option with a notice period of at least four business days prior to the call option date, being, August 22, 2022. We hereby inform you that we will exercise the call option on August 22, 2022 (Monday) and redeem the NCDs fully at face value by repaying the entire amount dues (both principal and interest) to the NCD holders. The record date will be fixed 15 days prior to the call option date (i.e., on August 05, 2022). The record date will be intimated separately in due course.

ISIN	Security Description	Listed on	Purpose
INE448U07083	Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures	August 28, 2019	Redemption of the debentures by payment of principal and annual interest on August 22, 2022, pursuant to the exercise of a call option by the Company.

We request you to take on record of the same.

Yours Sincerely,

For Veritas Finance Private Limited,

V.A.D

V. Aruna

Company Secretary and Compliance Officer

M. No.: A60078

