VERITAS

June 23, 2022

To
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub.: Intimation to the stock exchange for allotment of non-convertible debentures on private placement basis.

We hereby intimate that Veritas Finance Private Limited ("the Company") has secured an approval from its Board of Directors to borrow funds by issue of redeemable, non- convertible debentures on private placement basis, in one or more series/tranches, up to Rs. 1600,00,00,000/- (Rupees One Thousand Six Hundred Crores only) at their meeting held on April 28, 2022.

In this regard, pursuant to Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a resolution of the Board of Directors of Veritas Finance Private Limited has been passed by circulation as per Section 175 of the Companies Act, 2013 read with Rule 5 of Companies (Meeting of the Board and its Powers) Rules, 2016, and such other applicable regulations, on Thursday, June 23, 2022, for fund raise by way of allotment of Series 14 secured, rated, redeemable, listed, non-convertible debentures aggregating to Rs. 150,00,00,000/- (Rupees One Hundred and Fifty Crores only).

Kindly take the same on record.

Thanking you,

For Veritas Finance Private Limited

Veritas Finance Private Limited
Chennai
600 032
Guindy

V. AD

V. Aruna
Company Secretary & Compliance Officer
M. No. A60078

Veritas Finance Private Limited

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