

January 27, 2022

To

BSE Limited 1st Floor, New Trade Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Kind attention: Listing Compliance Department	Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400098 Kind attention: Compliance Department
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Sub: Intimation and Submission of report under Regulation 15 of SEBI (Issue and Listing of Non-convertible securities) Regulations, 2021 on exercise of call option for the listed Non-convertible Debentures (NCDs)

Ref: Information Memorandum for issue of Debentures on a private placement basis dated January 22, 2021 and Debenture Trust Deed (DTD) dated January 27, 2021 in respect of issuance of Non-Convertible Debentures bearing ISIN INE448U07174 Scrip Code: 960434

Dear Sir / Madam,

With reference to the above, we had earlier intimated to the stock exchange vide letters dated November 18, 2021 and December 27, 2021, we would like to inform that pursuant to the terms of Issue of privately placed debentures issued, Veritas Finance Private Limited the Company has the option to exercise call option with a notice period of 60 days prior to the call option date January 27, 2022.

We hereby inform you that we have exercised the call option on January 27, 2022 (Thursday) and redeemed the NCDs fully at face value by repaying the entire amount dues (both principal and interest) to the NCD holders. The following are the details of redemption:

ISIN	Security Description	Listed on	Face value	Coupon rate	Issue amount	Purpose
INE448U07174	Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures	January 28, 2021	Rs.10,00,000/- each	10.58%	Rs.25 Crores	Redemption of the debentures by payment of principal and quarterly interest on January 27, 2022 pursuant to the exercise of a call option by the Company.

We request you to take on record of the same.

Yours Sincerely,

For Veritas Finance Private Limited



N. A. Madhavi
Company Secretary & Compliance Officer

